

LiveCycle Process Management ES2 Specialist Version 2.0

Course length: 3 days

Course Description

The main objective of the workshop is to ensure that you can create a human-centric process using Adobe® LiveCycle Process Management Suite 2 (ES2). You will be able to build and deploy an application that is a combination of both human-centric and document-centric.

Most of the workshop is spent in the integrated development environment (IDE) of LiveCycle, Adobe® LiveCycle Workbench ES2. In this IDE, you will design processes that include functionality from the Process Management ES2 module, as well as other LiveCycle ES2 modules, as you complete the New Hire application.

Delivery Method: This workshop is designed as a specialist workshop for the Process Management module of LiveCycle ES2. In addition to providing you with theory about Process Management functionality, a large segment of the training is devoted to hands-on exercises as well as demonstrations. For each lesson, you will start with an activity to introduce you to some of the concepts that will be covered in the lesson. You will then cover the content of the lessons using a combination of lectures and demonstrations, finishing off each lesson with an exercise where you can put into practice the functionality covered in the lesson. The exercises are divided into tasks and build upon each other to complete the New Hire solution. To complete this workshop, there is a self-paced lab. The lab consists of a set of requirements from which you must create your own end-to-end solution that implements the functionality covered during this workshop.

Performance-Based Objectives

- Examine how to configure a Gateway element and how to add activities to a Gateway and draw routes to define the branches.
- Explore the Assign Multiple Tasks operation, which provides the functionality in LiveCycle that enables you to assign the same work item to multiple people in parallel.
- Review Action Profiles, the use of a Prepare Data Process, the Invoke Web Service operation, Namespaces, and the Output Data property of a task.
- Explain the information provided in the Task Result object along with how to retrieve the data items included in the object.
- Explore the permissions provided to users when a task is assigned to them; describe the different task permissions you can assign a user; and configure a task to provide the different task permissions available.
- Discuss the handling of notes and attachments within a process; describe how to configure the AssignTask for notes and attachments; how to add notes and attachments in Workspace; and how to retrieve notes and attachments that have been added to a task.
Configure LiveCycle to assign a user dynamically.
- Configure LiveCycle so that a user can participate in a process outside of a browser by emailing a PDF form into LiveCycle; examine the settings to configure this within the Administrative Console, the custom objects required on form templates, and preferences that can be set within the Workspace client interface.
- Examine using events in a process.



Course Content

Lesson 1: Using the Gateway Element

Lesson 2: Assigning Work to Multiple Users

Lesson 3: Handling Data

Lesson 4: Handling Task Information

Lesson 5: Controlling User Task Permissions

Lesson 6: Handling Notes and Attachments

Lesson 7: Dynamically Assigning Tasks to Users

Lesson 8: Participating in Processes via Email

Lesson 9: Using Events in a Process

