

# LiveCycle ES2.5: Process Management Specialist

## Course Description

This workshop is designed as a specialist workshop for the Process Management module of LiveCycle ES2. In addition to providing you with theory about Process Management functionality, a large segment of the training is devoted to demonstrations and hands-on exercises.

Most of the workshop is spent in the integrated development environment (IDE) of LiveCycle, Adobe® LiveCycle Workbench ES2. In this IDE, you will design processes that include functionality from the Process Management ES2 module, as well as other LiveCycle ES2 modules.

## Performance-Based Objectives

- Configure a Gateway element, add activities to a Gateway, draw routes to define the branches
- Discuss a few of the key properties that you can configure for the operation: Participants, Workspace User Interface, Presentation, and Data and User Actions
- Explore Action Profiles and the use of a Prepare Data Process
- Explore the information provided in the Task Result object along with how to retrieve the data items included in the object; explain how to add to and retrieve items from the Task Result Collection
- Describe the different task permissions you can assign a user and also how to configure a task to provide the different task permissions available
- Examine how to configure the AssignTask for notes and attachments, how to add notes and attachments in Workspace, and how to retrieve notes and attachments that have been added to a task
- Explore how to configure LiveCycle to assign a user dynamically
- Configure LiveCycle so that a user can participate in a process outside of a browser by emailing a PDF form into LiveCycle
- Examine types of events, event use cases, event configuration, and the steps required to create a custom event

## Course Content

Lesson 1: Using the Gateway Element  
Lesson 2: Assigning Work to Multiple Users  
Lesson 3: Handling Data  
Lesson 4: Handling Task Information  
Lesson 5: Controlling User Task Permissions  
Lesson 6: Handling Notes and Attachments  
Lesson 7: Dynamically Assigning Tasks to Users  
Lesson 8: Participating in Processes via Email  
Lesson 9: Using Events in a Process

